The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL
OMB 3235Number: 0076

Estimated average

burden

hours per response:

4.00

1. Issuer's Identity

CIK (Filer ID Number)

Previous
Names

X None

Entity Type

<u>0000797721</u> X Corporation

Name of Issuer Limited Partnership

VIASAT INC

Limited Liability Company

General Partnership

Jurisdiction of
Incorporation/OrganizationGeneral PartnershipDELAWAREBusiness TrustOther (Specify)

Year of Incorporation/Organization

X Over Five Years Ago

Within Last Five Years (Specify Year)

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

VIASAT INC

Street Address 1 Street Address 2

6155 El Camino Real

City State/Province/Country ZIP/PostalCode Phone Number of Issuer

Carlsbad CALIFORNIA 92009 760-476-2200

3. Related Persons

Last Name First Name Middle Name

Dankberg Mark

Street Address 1 Street Address 2

6155 El Camino Real

City State/Province/Country ZIP/PostalCode

Carlsbad CALIFORNIA 92009

Relationship: X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Baldridge Richard

Street Address 1 Street Address 2

6155 El Camino Real

City State/Province/Country ZIP/PostalCode

Carlsbad CALIFORNIA 92009

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name Duffy Shawn **Street Address 1 Street Address 2** 6155 El Camino Real ZIP/PostalCode City **State/Province/Country** Carlsbad **CALIFORNIA** 92009 **Relationship:** X Executive Officer Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name Harkender Kevin **Street Address 1 Street Address 2** 6155 El Camino Real State/Province/Country City ZIP/PostalCode Carlsbad **CALIFORNIA** 92009 **Relationship:** X Executive Officer Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name Blair Robert **Street Address 2** Street Address 1 6155 El Camino Real State/Province/Country ZIP/PostalCode City **CALIFORNIA** Carlsbad 92009 **Relationship:** X Executive Officer Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name Chandran Girish **Street Address 1 Street Address 2** 6155 El Camino Real City State/Province/Country ZIP/PostalCode Carlsbad **CALIFORNIA** 92009 **Relationship:** X Executive Officer Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name Lippert Keven **Street Address 1 Street Address 2** 6155 El Camino Real ZIP/PostalCode City State/Province/Country Carlsbad **CALIFORNIA** 92009 Relationship: X Executive Officer Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name Dodd **James Street Address 1 Street Address 2**

State/Province/Country

CALIFORNIA

ZIP/PostalCode

92009

6155 El Camino Real

Carlsbad

City

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Kimbro Melinda

Street Address 1 Street Address 2

6155 El Camino Real

City State/Province/Country ZIP/PostalCode

Carlsbad CALIFORNIA 92009

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Miller Mark

Street Address 1 Street Address 2

6155 El Camino Real

City State/Province/Country ZIP/PostalCode

Carlsbad CALIFORNIA 92009

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Peterman Ken

Street Address 1 Street Address 2

6155 El Camino Real

City State/Province/Country ZIP/PostalCode

Carlsbad CALIFORNIA 92009

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Ryan David

Street Address 1 Street Address 2

6155 El Camino Real

City State/Province/Country ZIP/PostalCode

Carlsbad CALIFORNIA 92009

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Johnson Robert

Street Address 1 Street Address 2

6155 El Camino Real

City State/Province/Country ZIP/PostalCode

Carlsbad CALIFORNIA 92009

Relationship: Executive Officer X Director Promoter

Last Name First Name Middle Name

Pak Sean

Clarification of Response (if Necessary):

Street Address 1

Street Address 2

6155 El Camino Real

City

State/Province/Country

ZIP/PostalCode

Carlsbad

CALIFORNIA

92009

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Rao

Varsha

Street Address 1

Street Address 2

6155 El Camino Real

City **State/Province/Country** ZIP/PostalCode

Carlsbad

CALIFORNIA

92009

Computers

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Stenbit

Carlsbad

John

Street Address 1 Street Address 2

6155 El Camino Real

City State/Province/Country

ZIP/PostalCode **CALIFORNIA** 92009

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

First Name Middle Name Last Name

White

Harvey

Street Address 1

Street Address 2

6155 El Camino Real

ZIP/PostalCode City State/Province/Country

Carlsbad **CALIFORNIA** 92009

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Street Address 1

First Name Middle Name **Last Name**

Wise

Street Address 2

6155 El Camino Real

ZIP/PostalCode City State/Province/Country

Carlsbad 92009 **CALIFORNIA**

Theresa

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Health Care Agriculture Retailing Banking & Financial Services Biotechnology Restaurants Commercial Banking Health Insurance Technology

Insurance Hospitals & Physicians Investing

Pharmaceuticals Telecommunications **Investment Banking**

X Other Technology Pooled Investment Fund Other Health Care Manufacturing Travel Is the issuer registered as an investment company under Real Estate Airlines & Airports the Investment Company Commercial **Lodging & Conventions** Act of 1940? Construction Yes No Tourism & Travel Services **REITS & Finance** Other Banking & Financial Services Other Travel **Business Services** Residential Other Energy Other Real Estate Coal Mining **Electric Utilities Energy Conservation Environmental Services** Oil & Gas

5. Issuer Size

Other Energy

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company Act Section		
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)	
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)	
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)	
Rule 504 (b)(1)(iii)	Section 3(c)(4)	Section 3(c)(12)	
X Rule 506(b) Rule 506(c)	Section 3(c)(5)	Section 3(c)(13)	
Securities Act Section 4(a)(5)	* * * * * * * * * * * * * * * * * * * *	. , ,	
Securities Act Section 4(a)(3)	Section 3(c)(6)	Section 3(c)(14)	
	Section 3(c)(7)		

7. Type of Filing

X New Notice Date of First Sale 2020-07-23 First Sale Yet to Occur Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity **Pooled Investment Fund Interests** Debt Tenant-in-Common Securities Option, Warrant or Other Right to Acquire Another Security Mineral Property Securities

Security to be Acquired Upon Exercise of Option, Warrant or Other (describe) Other Right to Acquire Security 10. Business Combination Transaction Is this offering being made in connection with a business combination transaction, such Yes X No as a merger, acquisition or exchange offer? Clarification of Response (if Necessary): 11. Minimum Investment Minimum investment accepted from any outside investor \$0 USD 12. Sales Compensation Recipient Recipient CRD Number X None (Associated) Broker or Dealer CRD (Associated) Broker or Dealer X None X None Number Street Address 2 **Street Address 1** ZIP/Postal City State/Province/Country Code State(s) of Solicitation (select all that apply) All Check "All States" or check individual Foreign/non-US States States 13. Offering and Sales Amounts **Total Offering Amount** \$175,000,002 USD or Indefinite Total Amount Sold \$175,000,002 USD Total Remaining to be Sold \$0 USD or Indefinite Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD Estimate Finders' Fees \$0 USD **Estimate**

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

> \$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
VIASAT INC	/s/ Paul Castor	Paul Castor	VP, Chief Corporate Counsel	2020-07-31

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.